

(314) 751-4213

REGISTRATION NO.: 23913 BOOK: 85 PAGE: 249  
BONDS ISSUED BY: Smithville R-II School District  
AMOUNT OF ISSUE: \$400,000.00 COUNTY: OF Clay  
DATE OF ISSUE: August 10, 2000 MONTH OF MATURITY: August  
PURPOSE OF BONDS: Constructing school buildings, building additions to and renovating  
existing school buildings and furnishing and equipping the same

ARE BONDS CALLABLE:	No
BOND REGISTRAR:	Not applicable
INTEREST PAYABLE:	August 11, 2000
BY:	Treasurer of the District
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE:	\$400,000.00
INTEREST RATE:	5.0000%
ASSESSED VALUATION FOR:	\$89,691,815
INDEBTEDNESS:	(Including this issue) \$12,360,000
NOTICE OF ELECTION:	Published one newspaper March 22 and 29, 2000
DATE OF ELECTION:	April 4, 2000
ELECTION RESULTS:	Yes...1,082; No...248
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable